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May 14, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)



Company name: Nippon Tungsten Co.,Ltd.

Listing: Tokyo Stock Exchange, Fukuoka Stock Exchange

Securities code: 6998

URL: <https://www.nittan.co.jp/>

Representative: Kenji Nakahara

President and Representative Director

Inquiries: Hisashi Haraguchi

Director and Managing Executive Officer

Telephone: +81-092)415-5500

Scheduled date of annual general meeting of shareholders: June 26, 2026

Scheduled date to commence dividend payments: June 8, 2026

Scheduled date to file annual securities report: June 25, 2026

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	12,776	3.1	713	3.5	1,133	18.9	270	(60.0)
March 31, 2025	12,392	8.1	689	44.7	952	21.2	676	28.4

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥ 1,013 million [48.1%]
For the fiscal year ended March 31, 2025: ¥ 684 million [(38.9)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	55.76	55.62	2.1	6.2	5.6
March 31, 2025	139.58	139.23	5.5	5.5	5.6

Reference: Share of profit (loss) of entities accounted for using equity method

For the fiscal year ended March 31, 2026: ¥ 86 million

For the fiscal year ended March 31, 2025: ¥ 51 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	18,931	13,343	70.4	2,745.22
March 31, 2025	17,633	12,563	71.2	2,588.46

Reference: Equity

As of March 31, 2026: ¥ 13,333 million

As of March 31, 2025: ¥ 12,553 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	984	(851)	(263)	3,195
March 31, 2025	1,020	(942)	(261)	3,290

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	25.00	-	25.00	50.00	242	35.8	2.0
Fiscal year ended March 31, 2026	-	25.00	-	25.00	50.00	242	89.7	1.9
Fiscal year ending March 31, 2027 (Forecast)	-	30.00	-	30.00	60.00		40.5	

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	7,300	20.6	380	27.7	510	15.9	340	11.7	70.00
Full year	15,000	17.4	730	2.3	1,010	(10.9)	720	165.9	148.24

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- Newly included: - companies()
- Excluded: - companies()

- (2) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	5,155,520 shares
As of March 31, 2025	5,155,520 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	298,427 shares
As of March 31, 2025	305,637 shares

- (iii) Average number of shares outstanding during the period

Fiscal Year ended March 31, 2026	4,855,337 shares
Fiscal Year ended March 31, 2025	4,848,331 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2026	11,630	3.5	409	(8.4)	946	7.9	161	(75.6)
March 31, 2025	11,238	10.0	446	184.3	877	45.7	661	43.9

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended		
March 31, 2026	33.27	33.19
March 31, 2025	136.51	136.17

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of				
March 31, 2026	16,232	10,995	67.7	2,261.84
March 31, 2025	15,722	10,772	68.5	2,219.16

Reference: Equity

As of March 31, 2026: ¥ 10,985 million

As of March 31, 2025: ¥ 10,762 million

2. Non-consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending							
September 30, 2026	6,600	18.6	600	36.0	460	37.2	94.71
Full year	13,700	17.8	990	4.6	760	370.5	156.47

(Note1) Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

(Note2) Cautionary statement with respect to forward-looking statements and other special items Forecasts regarding future performance in these materials are based on assumptions judged to be valid and information available to the Company at the time the materials were created. These materials are not promises by the Company regarding future performance. Actual results of operations may differ significantly from the forecasts depending on various factors.